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April 12, 2007

Craig Nicewicz, Court Clerk  
Honorable Nathaniel M. Gorton  
United States District Judge  
United States District Court  
for the District of Massachusetts  
One Courthouse Way, Suite 2300  
Boston, Massachusetts 02210

**Re: R.I. Seekonk Holdings, LLC. v. Timothy P. McInerney, et al  
C.A. No.: 04 CV 11682 NGM**

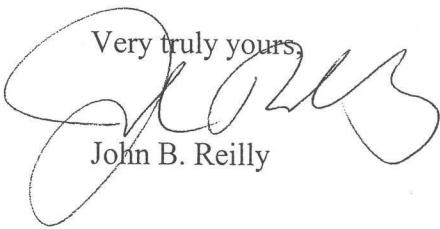
Dear Craig:

As you may recall, this case is currently scheduled for a trial to begin on Monday May 14, 2007.

We are pleased to be able to advise you that the parties have reached a settlement agreement in the matter. Attorney Silverfine is engaged in a lengthy trial, thus it may take us up to sixty (60) days to finalize our paperwork and present a dismissal stipulation. Perhaps the Court can enter an Order to this effect.

We thank you for all your wonderful assistance throughout the pendency of this matter.

Very truly yours,



John B. Reilly

Cc: Jeremy Silverfine Esq.  
H. Charles Tapalian  
JBR/lk